## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 31, 2005

REGISTRATION NO.: 24825

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$20,190,000.00

COUNTY: of Boone

DATE OF ISSUE:

August 31, 2005 (Series 2005B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series 1993 maturing in the years 2008 through 2013, Series 1996 maturing in the years 2009 through 2015, Series 1999A maturing in the years 2006 through 2010 and

Series 2001 maturing in the years 2009 through 2014

Rate of Interest	Amount	Maturity
4.000%	\$ 165,000.00	03/01/2006
4.000%	190,000.00	03/01/2007
4.000%	615,000.00	03/01/2008
5.000%	1,065,000.00	03/01/2009
5.000%	1,310,000.00	03/01/2010
5.000%	1,215,000.00	03/01/2011
5.000%	5,140,000.00	03/01/2012
3.625%	5,230,000.00	03/01/2013
3.625%	4,825,000.00	03/01/2014
3.625%	435,000.00	03/01/2015

ARE BONDS CALLABLE:

Bonds maturing on and after March 1, 2013 may be redeemed on and after

March 1, 2012 without premium.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: ISSUE BOUGHT BY:

Gilmore & Bell, P.C., Kansas City, Missouri J.P. Morgan Securities, Inc., Chicago, IL

PURCHASE PRICE:

\$20.938.656.90

INTEREST RATE:

3.5169%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable Not applicable

DATE OF ELECTION:

Not applicable

**ELECTION RESULTS:** 

METHOD OF SALE OF BONDS: Public Sale

NOTICE OF SALE:

Mailed to intersted parties

NUMBER OF BIDS RECEIVED: 12